

Notice reference number: [\[Insert ref number\]](#)Notice date: [\[Select date\]](#)

What's this about?

Effective date: 30/04/2014

- ASX Trade ASX 24
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- Trading Clearing Settlement
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- Operations Technology Market Data Rules Compliance Risk Other

For personal use

Title

Acorn Capital Investment Fund Limited – Admission and Commencement of Official Quotation

Description

Acorn Capital Investment Fund Limited (the “Company”) was admitted to the official list of ASX on Tuesday, 29 April 2014.

Official quotation of the Company’s securities will commence at 11.00am AEST on Thursday, 1 May 2014. The Company raised \$50,009,999 under its prospectus (excluding the aggregate service fee paid or payable) by the issue of 50,820,000 ordinary fully paid shares at an issue price of \$1.00 per share together with 50,820,000 free attaching options exercisable at \$1.00 expiring 24 October 2015.

Quoted Securities: 50,820,001 ordinary fully paid shares
50,820,000 options exercisable at \$1.00 expiring 24 October 2015

ASX Codes: ACQ
ACQO

Issue price: \$1.00 per share with free attaching option

Time: 11.00am AEST

Date: Thursday 1 May 2014

ASX Trade Abbreviation: ACORN CAP

ISIN: AU000000ACQ5
AU000000ACQO1

Home Branch: Melbourne

Industry Classification: 0000 Not applicable

Australian Registered Office: C/- Acorn Capital Limited
Level 12, 90 Collins Street
Melbourne VIC 3000

Principal Administrative Office: C/- Acorn Capital Limited
Level 12, 90 Collins Street
Melbourne VIC 3000
Phone: +61 3 9639 0522
Website: www.acorncapital.com.au

Company Secretary: Matthew Sheehan

Share Registry: Computershare Investor Services Pty Limited
Yarra Falls, 452 Johnston Street
Abbotsford VIC 3067

Joint Lead Managers: Baillieu Holst Ltd
Level 26, 360 Collins Street
Melbourne VIC 3000

Morgans Financial Limited
Riverside Centre, 123 Eagle Street
Brisbane QLD 4000

TC Corporate Pty Ltd
Level 10, 167 Macquarie Street
Sydney NSW 2000

Bell Potter Securities Limited

Level 29,101 Collins Street
Melbourne VIC 3000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: Victoria

Dividend Policy: See page 25 (section 3.9) of the Company's replacement prospectus

Activities: Investment in listed and unlisted microcap companies

ASX Restricted Securities: None

Securities not quoted: Nil

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 26 March 2014.

Need more information?

If further information is required please contact the Company on +61 3 9639 0522.

Issued by
James Gerraty

Contact Details
(03) 9617 8772

Disclaimer